

FREEDOM WEALTH FUND, L.P.
FREEDOM WEALTH MANAGEMENT, LLC
General Partner
4963 C Goodview Circle
Lee's Summit, Missouri 64064
(816) 820-7900

Minimum Investment:	\$100,000 Waiver available from General Partner
General Partner:	FREEDOM WEALTH MANAGEMENT, LLC
Investment Advisor:	FREEDOM WEALTH ADVISORS, LLC
Incentive Allocation:	20% With High Water Mark
Management Fee:	1%
Withdrawal:	90 days lockup with quarterly withdrawal on 30 days notice

EXECUTIVE SUMMARY

This is a summary of certain provisions of the Confidential Private Offering Memorandum of **FREEDOM WEALTH FUND, L.P.** and is intended only for reference. It is neither complete nor exact, and is qualified in its entirety by reference to the more detailed information appearing in the Private Offering Memorandum and in the Agreement of Limited Partnership.

Investment Objectives

The primary investment objective of the Partnership is the growth of capital. The business of the Partnership is the buying and selling of securities of U.S. and non-U.S. companies, including stocks, warrants, rights, and options. The Partnership may invest and trade in public and private securities and may lend funds or assets and borrow money, with and without collateral. The Partnership ordinarily will invest in securities that trade in sufficient volume to allow for swift execution of transactions. Positions in securities may be held for very short periods, even as little as a portion of one day. The Partnership may engage in transactions in exchange-listed options in conjunction with or in lieu of taking a position in the underlying securities, including writing uncovered options. The Partnership also may engage in short sales of securities and margin transactions. The Partnership may also invest or trade in cash commodities, commodity futures, or commodity options contracts after securing all necessary registrations from the N.F.A., C.F.T.C., or other regulatory agencies. The Partnership shall have the power to do any and all acts necessary, appropriate, proper, advisable, incidental or convenient to or for the furtherance of the purposes and business described herein, and shall have, without limitation, any and all of the powers that may be exercised on behalf of the Partnership by the General Partner. The Partnership's assets will be managed on a discretionary basis by the Investment Advisor.

The Investment Advisor intends to manage the Partnership's portfolio utilizing a proprietary multi-factor trading model. The Investment Advisor's trading model follows a "long-short" investment strategy which seeks to minimize the correlation between the Partnership's portfolio and the general trends of the market by investing in both long and short positions across various market sectors. The Investment Advisor's trading model takes into account a number of factors, including:

1. Price/Earnings to Growth Ratio: The price/earnings-to-growth ratio (“PEG ratio”) of a security is a valuation metric for determining the relative trade-off between the price of a stock, the earnings generated per share (“EPS”), and the company’s expected growth;
2. R Squared: A measure of the degree to which a security’s or fund’s returns are correlated to the broader financial market. The result is used to determine whether the security or fund follows a market-neutral investment strategy;
3. Growth of Net Income;
4. Growth of Revenues;
5. Return on Equity: Return on equity (“ROE”) effectively measures how much profit a company can generate on the equity capital investors have deployed in the business. It is a metric that can be used over time to evaluate changes in a company’s financial situation; and
6. General Market Trends.

While the Partnership anticipates that most of its funds generally will be invested and does not generally intend to maintain substantial cash balances for long periods of time, the Investment Advisor retains discretion to maintain some or all of the Partnership’s assets in cash or cash equivalents. To the extent the Partnership has excess funds that are not fully invested, such funds are expected to be held in interest-bearing money market or brokerage accounts or high-grade, short-term investments.

Manager of General Partner

Paul McClain is the founder and sole manager of the General Partner and the Investment Advisor. He began his professional and financial services career in February 1994, serving as a Senior Vice President at UMB Bank, NA (“UMB”), at their Kansas City, Missouri offices. Following over nine years in that position, in May 2003, Mr. McClain departed UMB to take the position of Senior Vice President with Financial Counselors, Inc. (“FCI”), a financial advisory firm also located in Kansas City, Missouri. In April 2008, Mr. McClain left FCI to become a Senior Vice President and Portfolio Manager for Great Plains Trust Company (“GPTC”), an independent Kansas chartered trust company based in Overland Park, Kansas, offering trust administration, custody, and investment management services to pension plans, personal trust customers, and IRA holders nationwide. In September 2010, Mr. McClain departed FCI to form the Investment Advisor, Freedom Wealth Advisors, LLC, a Missouri registered investment advisory firm based in Lee's Summit, Missouri. From the time of its founding through the present, Mr. McClain has served as the Chief Investment Officer of the Investment Advisor, responsible for all operations, investment services and client relations activities.

Mr. McClain is a graduate of the University of Central Missouri, from which he obtained a bachelor of science degree in business administration in 1987. He obtained a master of business administration degree from Rockhurst University in 1994. He is FINRA Series 65 (Uniform Investment Advisor Law Examination) examination qualified and a Registered Investment Adviser Representative of the Investment Advisor.

Limited Partner Reports

The Partnership will send all Partners after the end of each calendar year financial statements audited by the Partnership’s independent accountants. At the end of each calendar year, each Partner will be furnished certain tax information for preparation of their respective tax returns. Each Partner will also receive monthly progress reports and certain other reports as the General Partner may deem appropriate.

Erisa and Other Tax Exempt Entities

Entities subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”) and other tax-exempt entities may purchase Partnership Interests. However, investment in the Partnership by such entities requires special consideration. Since the Partnership is permitted to borrow, tax-exempt Limited Partners may incur an income tax liability with respect to their share of the Partnership’s “unrelated business taxable income.” Trustees or administrators of such entities should consult their own legal and tax advisers.

Certified Public Accountants

The Partnership has retained **BKD, LLP, Certified Public Accountants, 1201 Walnut Street, Suite 1700, Kansas City, Missouri 64106, (816) 701-0220**, as its independent accountants.

THE FORGOING STATEMENT OF INVESTMENT PHILOSOPHY AND INVESTMENT PROCESS IS A BRIEF EXECUTIVE SUMMARY OF THE INFORMATION CONTAINED IN THE PRIVATE OFFERING MEMORANDUM OF FREEDOM WEALTH FUND, L.P. THIS EXECUTIVE SUMMARY IS NOT TO BE CONSTRUED AS AN OFFER TO SELL SECURITIES OF OR ANY INTEREST IN FREEDOM WEALTH FUND, L.P. OR AS AN INVITATION OR SOLICITATION FOR OFFERS TO BUY SECURITIES OF OR ANY INTEREST IN FREEDOM WEALTH FUND, L.P. THIS EXECUTIVE SUMMARY IS NOT TO BE CONSTRUED AS A SUBSTITUTE FOR THE PRIVATE OFFERING MEMORANDUM AND SHOULD BE CONSIDERED ONLY IN CONJUNCTION WITH THE PRIVATE OFFERING MEMORANDUM, THE AGREEMENT OF LIMITED PARTNERSHIP, AND THE SUBSCRIPTION DOCUMENTS; ALL OF WHICH SHOULD BE CONSIDERED AS A WHOLE, IN MAKING THE INVESTMENT DECISION. NOTHING TO THE CONTRARY WITHSTANDING CONTAINED HEREIN, POTENTIAL INVESTORS ARE CAUTIONED THAT THEY MAY RELY ONLY UPON INFORMATION CONTAINED IN THE PRIVATE OFFERING MEMORANDUM OF FREEDOM WEALTH FUND, L.P., THE AGREEMENT OF LIMITED PARTNERSHIP OF FREEDOM WEALTH FUND, L.P. AND THE RELATED SUBSCRIPTION DOCUMENTS.